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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 28, 2021 (the “**Prospectus**”) issued by UNQ Holdings Limited (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Wednesday, August 4, 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, August 4, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on July 12, 2021).



**UNQ Holdings Limited**

**优越汇控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

<b>Number of Offer Shares offered under the Global Offering</b>	<b>: 30,690,600 Shares (subject to the Over-allotment Option)</b>
<b>Number of International Offer Shares</b>	<b>: 27,621,400 Shares (subject to reallocation and the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 3,069,200 Shares (subject to reallocation)</b>
<b>Maximum Offer Price</b>	<b>: HK\$15.35 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Stock code</b>	<b>: 2177</b>

**Sole Sponsor, Joint Global Coordinator, Joint Bookrunner, and Joint Lead Manager**



**Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager**

**NOMURA**

**Joint Bookrunners and Joint Lead Managers**

*(in alphabetical order)*



**Joint Lead Manager**



The Company has applied to the Listing Committee of the Stock Exchange for the grant of listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including Shares to be issued pursuant to (i) the Global Offering, and (ii) the Over-Allotment Option). Assuming the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on July 12, 2021, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on July 12, 2021. In the event the Over-allotment Option is exercised, an announcement will be made by the Company which will be posted on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on the website of the Company ([www.youquhui.com](http://www.youquhui.com)).

**IMPORTANT NOTICE TO INVESTORS:  
FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of this prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.**

**This prospectus is available at the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.youquhui.com](http://www.youquhui.com). If you require a printed copy of the Prospectus, you may download and print from the website addresses above.**

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online through the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk);
- (2) apply through the **CCASS EIPO** service to electronically cause HKSCC Nominees to apply on your behalf, including by:
  - i. instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf; or
  - ii. (if you are an existing **CCASS Investor Participant**) giving **electronic application instructions** through the CCASS Internet System (<https://ip.ccass.com>) or through the CCASS Phone System by calling +852 2979 7888 (using the procedures in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants through HKSCC’s Customer Service Centre at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong by completing an input request.

If you have any question about the application for the Hong Kong Offer Shares, you may call the enquiry hotline of our Hong Kong Share Registrar and **White Form eIPO** Service Provider, Computershare Hong Kong Investor Services Limited, both at +852 2862 8646 on the following dates:

<b>Monday, June 28 2021</b>	<b>– 9:00 a.m. to 9:00 p.m.</b>
<b>Tuesday, June 29 2021</b>	<b>– 9:00 a.m. to 9:00 p.m.</b>
<b>Wednesday, June 30 2021</b>	<b>– 9:00 a.m. to 9:00 p.m.</b>
<b>Thursday, July 1, 2021</b>	<b>– 9:00 a.m. to 6:00 p.m.</b>
<b>Friday, July 2 2021</b>	<b>– 9:00 a.m. to 9:00 p.m.</b>
<b>Saturday, July 3 2021</b>	<b>– 9:00 a.m. to 6:00 p.m.</b>
<b>Sunday, July 4 2021</b>	<b>– 9:00 a.m. to 6:00 p.m.</b>
<b>Monday, July 5, 2021</b>	<b>– 9:00 a.m. to 12:00 noon</b>

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of this prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that this prospectus is available online at the website addresses above.

Please refer to the section headed “How to Apply for Hong Kong Offer Shares” for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application must be for a minimum of 200 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>
200	3,100.93	7,000	108,532.77	80,000	1,240,374.56	900,000	13,954,213.76
400	6,201.88	8,000	124,037.46	90,000	1,395,421.38	1,000,000	15,504,681.95
600	9,302.81	9,000	139,542.14	100,000	1,550,468.20	1,534,600 <sup>(1)</sup>	23,793,484.92
800	12,403.74	10,000	155,046.82	150,000	2,325,702.30		
1,000	15,504.68	15,000	232,570.23	200,000	3,100,936.39		
1,200	18,605.62	20,000	310,093.64	250,000	3,876,170.49		
1,400	21,706.55	25,000	387,617.05	300,000	4,651,404.59		
1,600	24,807.49	30,000	465,140.46	350,000	5,426,638.69		
1,800	27,908.43	35,000	542,663.87	400,000	6,201,872.78		
2,000	31,009.37	40,000	620,187.28	450,000	6,977,106.88		
3,000	46,514.04	45,000	697,710.69	500,000	7,752,340.98		
4,000	62,018.73	50,000	775,234.10	600,000	9,302,809.17		
5,000	77,523.41	60,000	930,280.92	700,000	10,853,277.37		
6,000	93,028.10	70,000	1,085,327.74	800,000	12,403,745.56		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of Hong Kong Offer Shares will be considered and any subject application is liable to be rejected.

## STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises the Hong Kong Public Offering of initially 3,069,200 Shares (subject to reallocation) representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering, and the International Offering of initially 27,621,400 Shares (subject to reallocation and the Over-allotment Option) representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “The Structure of the Global Offering” in the Prospectus. In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Guidance Letter HKEX-GL91-18, the Sole Representative may, at its sole discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering shall not exceed 3,069,200 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering, increasing the total number of Offer Shares available under the Hong Kong Public Offering to 6,138,400 Shares, representing approximately 20% of the Offer Shares and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$11.86 per Offer Share) stated in the Prospectus.

In connection with the Global Offering and pursuant to International Underwriting Agreement, the Company is expected to grant to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), the Over-allotment Option, exercisable within 30 days from the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being August 4, 2021) to require the Company to issue and allot up to 4,603,400 additional Offer Shares, representing approximately 15.0% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any. In the event the Over-allotment Option is exercised, we will make an announcement which will be posted on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on our website ([www.youquhui.com](http://www.youquhui.com)), respectively.

## EXPECTED TIMETABLE

Latest time to complete electronic applications under <b>White Form eIPO</b> service through the designated website at <a href="http://www.eipo.com.hk">www.eipo.com.hk</a> .....	11:30 a.m. on Monday, July 5, 2021
Application lists open .....	11:45 a.m. on Monday, July 5, 2021
Latest time to (a) complete payment for <b>White Form eIPO</b> applications by effecting internet banking transfers or PPS payment transfers and (b) give <b>electronic application</b> <b>instructions</b> to HKSCC .....	12:00 noon on Monday, July 5, 2021

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering close . . . . . 12:00 noon on Monday,  
July 5, 2021

Expected Price Determination Date. . . . . Monday, July 5, 2021

Announcement of:

- the Offer Price
- the level of indications of interest in the International Offering
- the level of applications in the Hong Kong Public Offering
- the basis of allocation under the Hong Kong Public Offering

to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company's website at [www.youquhui.com](http://www.youquhui.com) on or before . . . . . Friday, July 9, 2021

Announcement of results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (See the section headed "How to Apply for Hong Kong Offer Shares – 11. Publication of Results" in the Prospectus) from . . . . . Friday, July 9, 2021

Results of allocations in the Hong Kong Public Offering will be available at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID Number/Business Registration Number" function from . . . . . 8:00 a.m. on Friday, July 9, 2021 to 12:00 midnight on Wednesday, July 14, 2021

Despatch of share certificates or deposit of share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering, refund cheques/ e-Refund payment instructions (if applicable) on or before . . . . . Friday, July 9, 2021

Dealings in the Shares on the Stock Exchange expected to commence at . . . . . 9:00 a.m. on Monday, July 12, 2021

## PRICING

The Offer Price will not be more than HK\$15.35 per Offer Share and is expected to be not less than HK\$11.86 per Offer Share, unless otherwise announced as further explained in the section headed “The Structure of the Global Offering” in the Prospectus. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$15.35 per Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$15.35 per Offer Share.

## SETTLEMENT

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

## ELECTRONIC APPLICATION CHANNELS

### WHITE FORM eIPO

You may submit your application to the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Monday, June 28, 2021 until 11:30 a.m. on Monday, July 5, 2021 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, July 5, 2021 or such later time under the section headed “How to Apply for Hong Kong Offer Shares — 10. Effects of Bad Weather on the Opening and Closing of the Applications Lists” in the Prospectus.

### CCASS EIPO

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

<b>Monday, June 28, 2021</b>	<b>– 9:00 a.m. to 8:30 p.m.</b>
<b>Tuesday, June 29, 2021</b>	<b>– 8:00 a.m. to 8:30 p.m.</b>
<b>Wednesday, June 30, 2021</b>	<b>– 8:00 a.m. to 8:30 p.m.</b>
<b>Friday, July 2, 2021</b>	<b>– 8:00 a.m. to 8:30 p.m.</b>
<b>Saturday, July 3, 2021</b>	<b>– 8:00 a.m. to 1:00 p.m.</b>
<b>Monday, July 5, 2021</b>	<b>– 8:00 a.m. to 12:00 noon</b>

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, June 28, 2021 until 12:00 noon on Monday, July 5, 2021 (24 hours daily, except on Monday, July 5, 2021, the last application day).

The times in this subsection are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Monday, July 5, 2021, the last application day or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares — 10. Effects of Bad Weather on the Opening and Closing of the Applications Lists” in the Prospectus.

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the GREEN Application Form and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for White Form eIPO.**

The application for the Hong Kong Offer Shares will commence on June 28, 2021 through July 5, 2021. The application monies (including the brokerage fees, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before July 9, 2021.

Please refer to the sections headed “The Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

## **PUBLICATION OF RESULTS**

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on July 9, 2021 on the Company’s website at [www.youquhui.com](http://www.youquhui.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$15.35 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “The Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.



No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on July 12, 2021, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on July 12, 2021, dealings in the Shares are expected to commence at 9:00 a.m. (Hong Kong time) on July 12, 2021. The Shares will be traded in board lots of 200 Shares each. The stock code of the Shares is 2177.

By order of the Board  
**UNQ Holdings Limited**  
**WANG Yong**

*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, June 28, 2021

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. WANG Yong as Chairman and executive Director, Mr. SHEN Yu and Mr. MATSUMOTO Ryoji as executive Director, Mr. NAKAYAMA Kokkei as non-executive Director, and Mr. NG Kam Wah Webster, Mr. WEI Hang and Ms. XIN Honghua as independent non-executive Director.*